

# Kambi Group plc **CEO Presentation 2022 AGM Kristian Nylén** 17 May 2022



#### 2021 in numbers

Kambi revenue: up 38% to €162.4m





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#### 2022 so far

# 25% operator turnover growth excl. DraftKings

### Three partner signings across North America

## Launched on day one in New York and Ontario

#### Completed c.20 partner launches this year



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#### **Product excellence**

#### Key developments



A truly marketleading combination product

# Offering filtering

2/1

Automating compliant and competitive offerings at speed

# Automated pricing

Using AI to price football matches across the world



# Open platform

Opening up to other third-parties to create innovative solutions



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#### **Creating greater platform openness**

#### **Overview and recent progress**

The industry is split into two categories of operator:

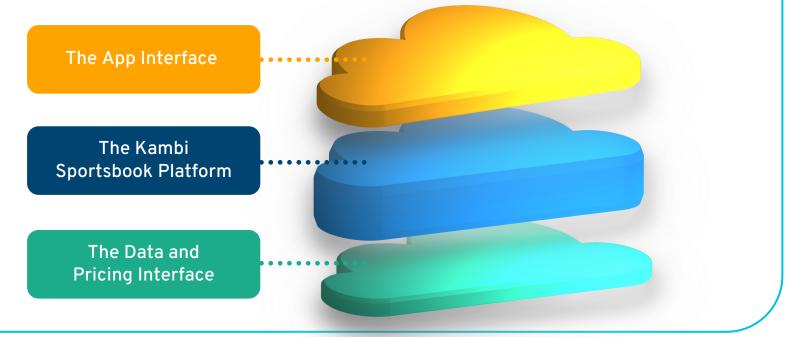
1) Those that partially outsource

2) Those that fully outsource

By continuing to open up the platform and modularise its service, Kambi can be a leader in both segments

#### **Recent progress**

- Data and pricing interface set up
  - First internal pricing unit to go live within weeks
  - Abios odds product to launch in the summer
- Implementation of API that enables customised data queries
- New standalone services in development

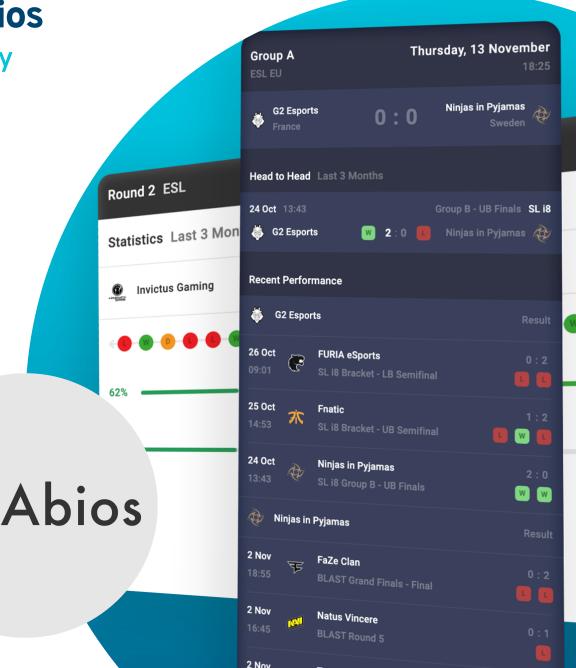




## Kambi acquires esports specialists Abios

#### Providing Kambi with esports DNA and technology

- Last year, Kambi acquired esports data, content and odds provider Abios
- Esports betting market is expected to double in size by 2025
- Abios' expertise and technology will enable Kambi to deliver a first-class esports product
- Strong cultural fit with great people and passionate management team



## Sales opportunities

#### Global pipeline

Canada: Local brands yet to select sportsbook partner

US: Various states including California and Texas progressing

Latin America: Brazil nearing regulation Europe: Tier-ones considering outsourcing strategy

> Asia: Near-term opportunities in Philippines with movement in Japan and India



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#### **Investment case**

Kambi is the clear front-runner in the market and will only go from strength to strength





# Thank you





