

Kambi Group plc **CEO Presentation 2022 AGM Kristian Nylén** 17 May 2022



2021 in numbers

Kambi revenue: up 38% to €162.4m





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2022 so far

25% operator turnover growth excl. DraftKings

Three partner signings across North America

Launched on day one in New York and Ontario

Completed c.20 partner launches this year



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Product excellence

Key developments



A truly marketleading combination product

Offering filtering

2/1

Automating compliant and competitive offerings at speed

Automated pricing

Using AI to price football matches across the world



Open platform

Opening up to other third-parties to create innovative solutions



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Creating greater platform openness

Overview and recent progress

The industry is split into two categories of operator:

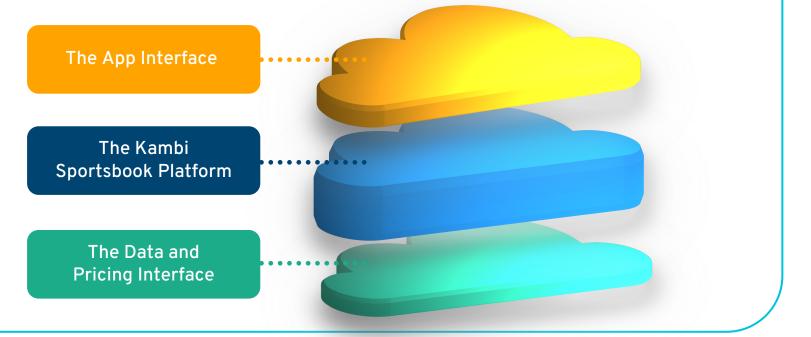
1) Those that partially outsource

2) Those that fully outsource

By continuing to open up the platform and modularise its service, Kambi can be a leader in both segments

Recent progress

- Data and pricing interface set up
 - First internal pricing unit to go live within weeks
 - Abios odds product to launch in the summer
- Implementation of API that enables customised data queries
- New standalone services in development

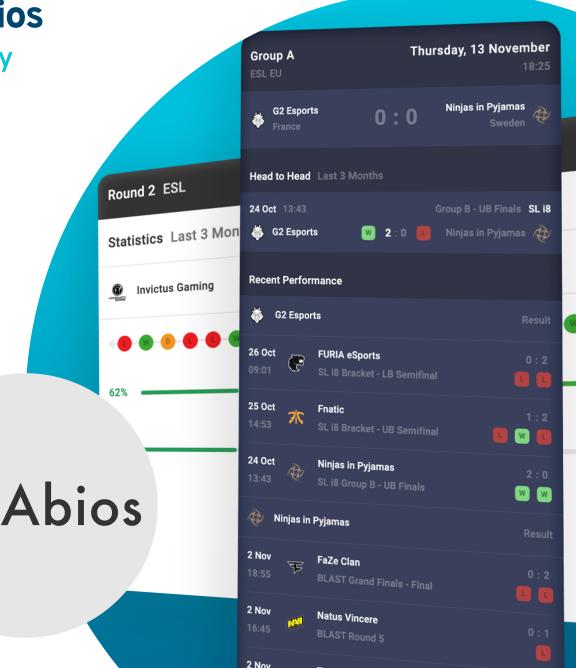




Kambi acquires esports specialists Abios

Providing Kambi with esports DNA and technology

- Last year, Kambi acquired esports data, content and odds provider Abios
- Esports betting market is expected to double in size by 2025
- Abios' expertise and technology will enable Kambi to deliver a first-class esports product
- Strong cultural fit with great people and passionate management team



Sales opportunities

Global pipeline

Canada: Local brands yet to select sportsbook partner

US: Various states including California and Texas progressing

Latin America: Brazil nearing regulation Europe: Tier-ones considering outsourcing strategy

> Asia: Near-term opportunities in Philippines with movement in Japan and India



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Investment case

Kambi is the clear front-runner in the market and will only go from strength to strength





Thank you





